



18th January 2017

Companies Announcement Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

Dispatch of offer Document

BPH Energy Limited (ASX:BPH) confirms that dispatch to eligible shareholders of the Offer Document and personalised Entitlement and Acceptance Form relating to the one [1] for one [1] Pro rata Non-renounceable Rights issue announced 23 December 2016 has been completed today

Yours sincerely

A handwritten signature in black ink that reads 'D. Breeze'.

David Breeze
Chairman

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