



3 February 2017

Market Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

RIGHTS ISSUE CLOSING DATE EXTENDED

On 11 January 2017, BPH Energy Ltd (**ASX: BPH**) (**Company**) announced its proposal to undertake a non-renounceable rights issue of one (1) new ordinary fully paid share (**Share**) for every one (1) Share held by eligible shareholders registered at the record date at an issue price of \$0.005 per Share to raise up to \$1,808,000 (**Offer**).

The Board has resolved to extend the closing date of the Offer to 5.00 pm (WST) on 14 February 2017.

As a result of this change, the updated indicative timetable for the Offer is as follows:

Event	Date*
Closing Date	22 February 2017
Shares quoted on a deferred settlement basis	23 February 2017
ASX notified of under subscriptions	27 February 2017
Issue date/Shares entered into Shareholders' security holdings	1 March 2017
Quotation of Shares issued under the Offer	2 March 2017

* The above dates are indicative only and are subject to change.

Enquiries: Any enquiries regarding the Offer should be directed to:

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Yours sincerely

DavidBreeze
Chairman

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