



BPH Corporate Ltd

BPH Corporate (ASX: BPH) ASX Announcement

7 January 2010

Companies Announcements Office
Australian Securities Exchange Limited
10th Floor, 20 Bond Street
Sydney NSW 2000

BPH Placement

BPH Corporate Limited (BPH) is pleased to advise that it has raised a further \$1.9 million under the Second offer of its prospectus.

A total of 14,971,204 ordinary fully paid shares and 14,971,204 free attaching options were allotted and issued into the issuer sponsored sub register on 6 January 2010.

BPH would like to thank all participants of the First and Second Offers.

The Directors of BPH would also like to welcome all new shareholders to BPH.

Please find attached the shareholder distribution schedule detailing the 20 largest holders by each class and a distribution schedule of options setting out the number of holders in each category per item 36 of the Appendix 3B. An amended Appendix 3B has also been attached.

Yours faithfully,

Deborah Ambrosini
Director and Company Secretary

SPREAD & TOP 20 LISTING

- CURRENT STATUS -

SRSPTP USER - KAREN

Date - 7/01/10

Time - 12.35.32

	HOLDER NAME	DESIGNATION	* - CURRENT STATUS - *		*- AS AT: 7/01/10 -*	
			UNITS	% OF ISSUED	UNITS	% OF ISSUED
1	MEC RES LTD		23,318,379	11.27%	23,318,379	11.27% 1
2 *	TRANDCORP PL		9,545,000	4.61%	9,545,000	4.61% 2
3 *	JOJO ENTPS PL	SFI FAM A/C	8,803,401	4.25%	8,803,401	4.25% 3
4 *	GRANDBRIDGE LTD		6,778,200	3.28%	6,778,200	3.28% 4
5 *	IGO ANDY	ADE S/F A/C	5,314,626	2.57%	5,314,626	2.57% 5
6	AVATAR EQUITIES PL	AVATAR SHARE TRADI	4,251,701	2.05%	4,251,701	2.05% 6
7 *	TRANDCORP PL	D & J BREEZE SUPER	3,183,852	1.54%	3,183,852	1.54% 7
8 *	CLAYMORE CAP PL		2,642,900	1.28%	2,642,900	1.28% 8
9	BOUNTY OIL & GAS NL		2,551,020	1.23%	2,551,020	1.23% 9
10 *	TAYCOL NOM PL		2,421,347	1.17%	2,421,347	1.17% 10
11	BIOPHARMICA LTD	PENDING ACCOUNT	2,194,000	1.06%	2,194,000	1.06% 11
12	GOLD MARQUEE ENTPS PL		1,700,680	.82%	1,700,680	.82% 12
13	SHARECHART PL		1,594,388	.77%	1,594,388	.77% 13
14	HOFFMAN CECIL + NORMA	HOFFMAN S/F A/C	1,275,510	.62%	1,275,510	.62% 14
15	SUMPTER JIM + DALE E		1,069,871	.52%	1,069,871	.52% 15
16	DEAD KNICK PL		1,062,925	.51%	1,062,925	.51% 16
17	IPCONCEPT MGNT SA		1,062,925	.51%	1,062,925	.51% 17
18	TAN BIAU LUAN		1,062,925	.51%	1,062,925	.51% 18
19	GOH HOCK		961,538	.46%	961,538	.46% 19
20	GILBERT GREGORY		961,538	.46%	961,538	.46% 20
	*** TOP 20 TOTAL ***		<u>81,756,726</u>	<u>39.49%</u>	<u>81,756,726</u>	<u>39.49%</u>

** ALL HOLDERS INCLUDED

* - DENOTES MERGED HOLDER

<u>SPREAD OF HOLDINGS</u>	<u>HOLDERS</u>	<u>UNITS</u>	<u>% OF ISSUED CAPITAL</u>
NIL HOLDING			
1 - 1,000	258	88,040	.04 %
1,001 - 5,000	487	1,562,919	.76 %
5,001 - 10,000	417	3,668,586	1.77 %
10,001 - 100,000	1248	46,250,329	22.35 %
100,001 -	336	155,365,990	75.08 %
TOTAL ON REGISTER	2746	206,935,864	100.00 %
TOTAL OVERSEAS HOLDERS	45	6,718,904	3.25 %
<u>ANALYSIS BY LOCATION (EXCLUDES ZERO HOLDERS)</u>			
OVERSEAS	45	6,718,904	3.25 %
AUSTRALIA :			
ACT	63	1,945,375	.94 %
NSW	906	48,879,298	23.62 %
VIC	620	33,259,181	16.07 %
QLD	371	20,412,004	9.86 %
SA	158	12,263,909	5.93 %
WA	446	81,387,341	39.33 %
TAS	30	803,953	.39 %
NT	13	277,269	.13 %
ADDRESS UNKNOWN	94	988,630	.48 %
	2746	206,935,864	100.00 %

** ALL HOLDERS INCLUDED

*** COMMON HOLDERS MERGED INTO ONE HOLDING

<u>SPREAD OF HOLDINGS</u>	<u>HOLDERS</u>	<u>UNITS</u>	<u>% OF ISSUED CAPITAL</u>
NIL HOLDING			
1 - 1,000	3	2,800	.00 %
1,001 - 5,000	25	92,400	.08 %
5,001 - 10,000	42	389,006	.35 %
10,001 - 100,000	171	7,645,027	6.89 %
100,001 -	<u>158</u>	<u>102,824,301</u>	<u>92.67 %</u>
TOTAL ON REGISTER	<u>399</u>	<u>110,953,534</u>	<u>100.00 %</u>
TOTAL OVERSEAS HOLDERS	10	5,952,381	5.36 %
<u>ANALYSIS BY LOCATION (EXCLUDES ZERO HOLDERS)</u>			
OVERSEAS	10	5,952,381	5.36 %
AUSTRALIA :			
ACT	2	90,000	.08 %
NSW	123	25,201,398	22.71 %
VIC	70	16,093,427	14.50 %
QLD	42	8,615,822	7.77 %
SA	48	9,438,852	8.51 %
WA	103	45,476,620	40.99 %
TAS	1	85,034	.08 %
NT	0		.00 %
ADDRESS UNKNOWN	<u>0</u>		<u>.00 %</u>
	<u>399</u>	<u>110,953,534</u>	<u>100.00 %</u>

** ALL HOLDERS INCLUDED

*** COMMON HOLDERS MERGED INTO ONE HOLDING

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

Biopharmica Limited

ABN

41 095 912 002

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|---|
| 1 | +Class of +securities issued or to be issued | Ordinary |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 14,971,204 ordinary shares
14,971,204 listed options |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Ordinary shares
Options – exercisable at 20c expiry date 31 May 2010 |

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>Ordinary Shares - Yes</p>						
<p>5 Issue price or consideration</p>	<p>\$1,871,400</p>						
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Placement funds raised</p>						
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>6 January 2010</p>						
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="694 1556 997 1601">Number</th> <th data-bbox="997 1556 1281 1601">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="694 1601 997 1713">206,935,246</td> <td data-bbox="997 1601 1281 1713">Ordinary</td> </tr> <tr> <td data-bbox="694 1713 997 1850">110,953,534</td> <td data-bbox="997 1713 1281 1850">Options exercisable at 20c expiring 31 May 2010</td> </tr> </tbody> </table>	Number	+Class	206,935,246	Ordinary	110,953,534	Options exercisable at 20c expiring 31 May 2010
Number	+Class						
206,935,246	Ordinary						
110,953,534	Options exercisable at 20c expiring 31 May 2010						

+ See chapter 19 for defined terms.

	Number	+Class
9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	
	6,000,000	Options exercisable at 15c each expiring 31 December 2010
	6,550,000	Options issued under the employee share option scheme
	150,000	Options issued under the employee share option scheme
	3,000,000	Options exercisable at 45c each expiring 31 December 2014
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	n/a
12	Is the issue renounceable or non-renounceable?	n/a
13	Ratio in which the +securities will be offered	n/a
14	+Class of +securities to which the offer relates	n/a
15	+Record date to determine entitlements	n/a

+ See chapter 19 for defined terms.

Appendix 3B

New issue announcement

16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	n/a
17	Policy for deciding entitlements in relation to fractions	n/a
18	Names of countries in which the entity has ⁺ security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	n/a
19	Closing date for receipt of acceptances or renunciations	n/a
20	Names of any underwriters	n/a
21	Amount of any underwriting fee or commission	n/a
22	Names of any brokers to the issue	n/a
23	Fee or commission payable to the broker to the issue	n/a
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of ⁺ security holders	n/a
25	If the issue is contingent on ⁺ security holders' approval, the date of the meeting	n/a
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	n/a

+ See chapter 19 for defined terms.

27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	n/a
28	Date rights trading will begin (if applicable)	n/a
29	Date rights trading will end (if applicable)	n/a
30	How do +security holders sell their entitlements <i>in full</i> through a broker?	n/a
31	How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	n/a
32	How do +security holders dispose of their entitlements (except by sale through a broker)?	n/a
33	+Despatch date	n/a

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

- 34 Type of securities
(tick one)
- (a) Securities described in Part 1
- (b) All other securities
Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

+ See chapter 19 for defined terms.

Appendix 3B New issue announcement

Tick to indicate you are providing the information or documents

- 35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
- 37 A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

- 38 Number of securities for which +quotation is sought
- 39 Class of +securities for which quotation is sought
- 40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?
- If the additional securities do not rank equally, please state:
- the date from which they do
 - the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
 - the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment
-

+ See chapter 19 for defined terms.

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

	Number	+Class
42	Number and +class of all +securities quoted on ASX (including the securities in clause 38)	

Quotation agreement

1 +Quotation of our additional +securities is in ASX’s absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here:

(Director/Company secretary)

Date: 7 January 2010

Print name: Deborah Ambrosini

+ See chapter 19 for defined terms.